

Code	CKG
Company name	Kien Giang Construction Investment Consultancy Group
Date	01/19/2021
Subject	Record date for implementing rights

Content:

On January 19, 2021, the Hochiminh Stock Exchange issued Announcement No.89/TB-SGDHCM about the record date of Kien Giang Construction Investment Consultancy Group as follows:

- Ex-right date: January 27, 2021
- Record date: January 28, 2021
- 1. Reason & Purpose: to implement rights to buy shares.
- 2. Content:
 - Exercise ratio: 100:57.143 (shareholder who owns 01 share will receive 01 right, and with every 100 rights will be entitled to purchase 57.143 new shares).
 - Expected issue volume: 30,000,000 shares
 - Issuing price: 10,000 dongs/share
 - How to deal with fractional shares and undistributed shares: The number of newly issued shares bought by each existing shareholder will be rounded down.
 - The fractional shares and the shares refused to buy (if any) will be decided by the Board of Directors with the selling price is not less than VND 10,000/share. These shares will be restricted in 01 year from the finish date of the offering.
For example: At the record date, the shareholder A owns 1,234 shares. With performing ratio 100:57.143, the shareholder A will purchase: $1,234 * 57.143 / 100 = 705.15$ shares. According to rounding policy, the shareholder A purchases 705 new shares.
 - Regulation on rights transfer:
 - Time for rights transference: from February 25, 2021 to March 18, 2021
 - The rights should be transferred only once.
 - Regulation on securities purchased:
 - Time for subscription and deposit: from February 25, 2021 to March 22, 2021.
 - The new shares are freely transferable.
 - Place to receive subscription:
 - Shareholders whose shares have been deposited: at the securities firms where shares have been deposited.
 - Shareholders whose shares have not been deposited: at CIC Group (Address: 34 Tran Phu, Vinh Thanh Ward, Rach Gia City, Kien Giang Province).
 - Bank for blocking depository money:

- Account holder: Kien Giang Construction Investment Consultancy Group
- Account number: 7700201010863
- Bank: Agribank – Kien Giang branch.